

Stock Gift Instructions

To allocate the transaction to the appropriate individual and provide a receipt for your tax-deductible gift, please send Rick Trilsch and Theresa Bushman the following information **before the transaction is made:**

- Your name and address, the name of the stock(s) and the number of shares being donated, OR
- The bank the wire transfer is sent from and the gift amount.

If you'd like your gift to remain anonymous, please let us know.

STOCK TRANSFER DETAILS

To make a stock gift, have your broker electronically transfer the stock from your account to ours. Please instruct your broker to deliver the shares via DTC. Your broker will need the following information:

Brokerage Account: Charles Schwab & Co.
Account Name: Western Resource Advocates
Legal Name: Western Resource Advocates, Inc.
DTC: #0164, Code #40
Account #: 5881-7331
Tax ID: #84-1113831

If needed, please contact 1-877-328-0176 and ask to be transferred to the Schwab Accounts Group.

THANK YOU

We are grateful for your gift and appreciate your support for WRA! If you have any questions or concerns, please contact Theresa Bushman.

CONTACTS

Theresa Bushman

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Rick Trilsch

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